



LaserLine Lease Finance Corp.
COMPANY OVERVIEW 2008

LASERLINE

CONFIDENTIAL & PROPRIETARY

COMPANY OVERVIEW

LaserLine Lease Finance Corp., with headquarters in Palm Springs, California, was formed in 1997 as an equipment leasing and financing company. Its primary focus area is medium and large ticket equipment leasing. The management of LLFC has over 90 years of combined equipment leasing experience with such companies and banks as UML Financial Corporation, United Medical Leasing Company, Ford Motor Co., Crocker National Bank, Crocker Equipment Leasing, and Union Bank.

LLFC utilizes its extensive relationships with major international banks, hedge funds, and various syndication networks in order to provide a wide array of economically sensible options for its customers. LLFC is capable of structuring a variety of lease options including operating leases, finance leases, and sale leaseback financing. LLFC's leasing experience extends to a variety of industries, including, aviation, maritime, computers, medical, communications, chip manufacturing, real estate, and power.

Experience indicates that every potential lease is unique and dynamic, so LLFC works closely with its lessee to determine the optimal structure to satisfy the customer's needs.





AIRCRAFT & ENGINE LEASING

LaserLine Lease Finance Corp. has been financing commercial and corporate aircraft for many years and has developed extensive in house expertise in asset evaluation, pricing, structuring, documentation, and FAA/DGAC filing. This expertise allows LLFC to make valuable recommendations while providing significant cost savings. The LLFC aviation finance experience covers all types of new and used commercial aircraft, ground support equipment, and auxiliary aviation equipment.

LLFC is capable of financing a variety of aircraft types. These range from large wide body or narrow body commercial aircraft from manufacturers like Boeing and Airbus, to smaller regional jet options from manufacturers such as ATR, Beechcraft, and Bombardier. Its experience also extends from working with major international carriers to smaller regional and commuter airlines. LLFC works extensively with passenger airlines and cargo operators at all stages of the business cycle.

LaserLine's engine business is primarily focused on providing leasing and financing options for new and used commercial aircraft engines. LaserLine provides this service to a wide range of aviation industry customers, including passenger airlines and air cargo carriers. The leasing business focuses on commercial jet aircraft engines manufactured by Pratt & Whitney, General Electric, CFM International, Rolls Royce and International Aero Engines. Thanks to its strong relationships and experience with major engine maintenance facilities around the world, LaserLine can also provide valuable technical assistance and asset management support to its customers.

SAMPLE AIRCRAFT TYPES PURCHASED AND LEASED ON LONG TERM LEASES:

- B767-300ER
- B737-229C
- B737-220C
- B727-200 Adv.
- ATR 42-300F
- S64 Skycrane Helicopter
- Bell 205A1-30017 Helicopter
- S58T Helicopter
- Hiller FH 1100 Helicopter
- Hughes 500B
- DeHaviland Herron
- Cessna Citation

ENERGY LEASING

LaserLine operates a global energy equipment leasing and finance division. This division's primary business is to finance portable and fixed-installation industrial ground power generators and energy equipment from a variety of equipment manufacturers, including Pratt & Whitney and GE, to a diverse range of corporate and government entities. LaserLine actively seeks to acquire gas turbine power generators for a variety of applications including electrical power generation, offshore platform power, oil and gas transmission, industrial drives, and marine propulsion.

Beyond the leasing and financing of power generators, LaserLine is also actively involved in financing and leasing a variety of oil & gas, coal, and other energy-related assets.

LaserLine energy leasing utilizes its diverse strengths to assist its customers in acquiring the right equipment in an easy, efficient way, using the financing strategy best suited for the lessee's unique business situation.





MARINE LEASING

LaserLine and its senior management have significant experience financing and leasing large ticket marine equipment. This experience consists of leasing marine vessels to a diverse clientele that includes the energy, fishing, diving, and oceanic clean-up industries. LaserLine finances both new and used marine equipment primarily serving the dynamic needs of the oil, gas, & industrial communities.

The Marine Division serves LLFC's customers by providing flexible, cost-effective leasing solutions to satisfy the unique demands of a variety of industries and marine vessels.

MARINE EQUIPMENT PURCHASED AND LEASED ON LONG TERM LEASES

<u>NAME OF VESSEL</u>	<u>TYPE OF VESSEL</u>	<u>NAME OF VESSEL</u>	<u>TYPE OF VESSEL</u>
Chem Link 201	1-300' Barge	M/V "George M"	1-Oil Supply (all steel oil screw)
Chem Link 202	1-300' Barge	M/V "Sea Truck"	1-165' Supply Vessel
M/V "Royal Sonesta"	1-5,000 HP Tug Boat	M/V "Alaskan Command"	1-175' Supply Vessel
M/V "Blue Fin"	1-3,000 HP Tug Boat	M/V "Betty A"	1-45' Crew Boat
M/V "Clean Waters I"	1-125' Oil Supply		

MANAGEMENT TEAM

The management team is headed by W.M. (“Mark”) Eddington, its Chief Executive Officer and founder. Mr. Eddington is a graduate of the University of Utah and flew in the U.S. Navy during World War II. Mr. Eddington has been active in equipment and real estate leasing since 1965 when he founded UML Financial Corporation and its subsidiary, United Medical Leasing Company, Inc. Mr. Eddington is a multi-engine private pilot.

Robert C. Andreasen, Senior Vice President and head of credit, has a long history in banking and lease finance. Mr. Andreasen is a graduate of the University of Detroit. Mr. Andreasen spent 16 years with Ford Motor Co. as Finance Plans Manager and 15 years with Crocker National Bank as Senior Vice President and President of Crocker Equipment Leasing. Prior to joining LaserLine Lease Finance Corp., Mr. Andreasen was employed by Union Bank as Senior Vice President and Manager of its Equipment Leasing and Lease Financing Division.

Devon A. Cottrell joined LaserLine Lease Finance Corp. in 2005 and currently serves as Vice President. Mr. Cottrell is a graduate of Utah State University, where he studied finance and economics.

Representing the company is Jeffrey L. Cottrell, a California attorney with extensive experience in equipment leasing both domestically and internationally. Mr. Cottrell spent over 20 years with UML Financial Corporation in various positions and was involved in structuring and documenting its lease transactions.

EQUIPMENT PURCHASED AND LEASED ON LONG TERM LEASES

AIRCRAFT EQUIPMENT:

<u>LOCATION</u>	<u>EQUIPMENT</u>
Alaska	Hiller FH 1100 Helicopter Hiller FH 1100 Helicopter Hiller FH 1100 Helicopter Hiller FH 1100 Helicopter Hiller FH 1100 Helicopter Hiller FH 1100 Helicopter Bell 206 A Helicopter Bell 206 A Helicopter Bell 206 A Helicopter Bell 206 A Helicopter Bell 206 A Helicopter Bell 206 A Helicopter Bell 206 A Helicopter Bell 206 A Helicopter Bell 206 B Helicopter Bell 206 B Helicopter Bell 206 B Helicopter
Argentina	S58T Helicopter
Indonesia	S58T Helicopter
California	DeHaviland Otter DH 6-300 DeHaviland Otter DH 6-300 Hiller UH12E Helicopter Cessna Citation Hughes 500B DeHaviland Herron Bell 205A1-30017 Helicopter
Nevada	Beech Baron
Oregon	S64 Skycrane Helicopter
Texas	B727-200 Adv.
Mexico	B737-220C B737-229C ATR 42-300F
England	Pratt & Whitney JT8D-15 Engine
Venezuela	B767-300ER
Panama	PW 4060 Engine

EQUIPMENT PURCHASED AND LEASED ON LONG TERM LEASES

**COMMUNICATIONS
EQUIPMENT:**

<u>STATE</u>	<u>LESSEE</u>	<u>STATION</u>	<u>EQUIPMENT</u>	<u>LOCATION</u>
ARIZONA	New Television Corporation	Channel 15	Studio, Transmitter	Phoenix
	Ramada Hotel Operating Co.	-	Telephone	Scottsdale
CALIFORNIA	American Telecommunications, Inc.	-	Telephone	El Monte
	Bay Area STV Partners, Limited	Channel 48	STV Decoders	El Monte
	KTIE-TV, Inc.	Channel 63	Tower, Antenna, Transmitter	Los Angeles
	National Group Television, Inc.	Channel 48	Studio	San Jose
	National Subscription Television, Inc.	Channel 52	STV Decoders	Los Angeles
	Oak Broadcasting Systems, Inc.	Channel 52	Studio, Antenna, Transmitter	Los Angeles
	Ramada Hotel Operating Co.	-	Telephone	Beverly Hills
	Ramada Hotel Operating Co.	-	Telephone	San Francisco
FLORIDA	STV of San Francisco, Inc.	Channel 26	STV Decoders STV Encoders Telephone	San Francisco
	Ramada Hotel Operating Co.	-	Telephone	Miami
	Tallahassee-27 Limited Partnership	Channel 27	Studio, Tower, Antenna, Transmitter	Tallahassee
ILLINOIS	Electronic Field Productions, Inc.	-	Mobile Unit	Chicago
LOUISIANA	Gulf Southern Broadcasters	Station WRNO	Studio, Antenna, Transmitter	New Orleans
MARYLAND	New Vision, Inc.	Channel 54	Studio, Tower, Antenna, Transmitter	Baltimore
MASSACHUSETTS	Boston Subscription Television, Inc.	Station WQTU	STV Decoders, Computer	Boston
	Channel 64 of New England, Inc.	Channel 64	Studio, Tower, Antenna, Transmitter	Rehoboth
VIRGINIA	Ramada Hotel Operating Co.	-	Telephone	Falls Church
	STVGW	Channel 50	STV Decoders, STV Encoders, Computer	McLean

EQUIPMENT PURCHASED AND LEASED ON LONG TERM LEASES

COMPLETE MEDICAL EQUIPMENT PACKAGES:

<u>STATE</u>	<u>LESSEE</u>	<u>LOCATION</u>	<u>STATE</u>	<u>LESSEE</u>	<u>LOCATION</u>
ARIZONA	Casa Contenta Convalescent Hospital	Phoenix	CALIFORNIA (cont.)	North Lynwood Convalescent Hospital	Lynwood
	Napier Nursing Home	Phoenix		Oakview Convalescent Hospital	Glendora
	Valley House Convalescent Hospital	Phoenix		Pacific Hospital	Huntington Beach
ARKANSAS	Baptist Medical Center	Little Rock		Palm Grove Sanitarium	Duarte
				Palmdale General Hospital	Palmdale
CALIFORNIA	Alta Vista Convalescent Hospital	Riverside		Palmdale Medical Center	Palmdale
	Alvarado Community Hospital	San Diego		Paradise Hills Convalescent Hospital	Chico
	Anaheim Medical Laboratory, Inc.	Anaheim		Paramount General Hospital	Paramount
	Automated Analytical Laboratories	Ventura		Pioneer Community Hospital	Placerville
	Autumn Leaves Hospital	Downey		Rancho Palms Convalescent Hospital	Beverly Hills
	Beverly Crest Hospital	Beverly Hills		Ridgecrest Community Hospitals	Ridgecrest
	Beverly Enterprises:			Rio Honda Convalescent Hospital	Montebello
	Burbank Convalescent Hospital	Burbank		Royal Manor Convalescent Hospital	Sonoma
	Costa Mesa Convalescent Hospital	Costa Mesa		Sierra Community Hospital	Visalia
	Encino Convalescent Hospital	Encino		Sonoma Convalescent Hospital	Sonoma
	Gardena Convalescent Hospital	Gardena		Topanga Convalescent Hospital	Encino
	Modesto Convalescent Hospital	Modesto		Tri-City Hospital District	Oceanside
	Orange Convalescent Hospital	Orange		Turlock Community Hospital	Turlock
	San Bernardino Convalescent Hospital	San Bernardino	Tustin Manor Convalescent Hospital	Tustin	
	San Francisco Convalescent Hospital	San Francisco	United Church Convalescent Hospital	Garden Grove	
	Santa Monica Convalescent Hospital	Santa Monica	United Church Convalescent Hospital	San Luis Obispo	
	Briar Medical Enterprises	Compton	Valley Haven Convalescent Hospital	Lancaster	
	Cabrillo Medical Center	Long Beach	Van Nuys Convalescent Hospital	Van Nuys	
	Canyon General Hospital	Anaheim	West Valley General Hospital	Los Gatos	
	Casa De Vida Hospital	Pomona			
	Citrus Convalescent Home, Inc.	Fontana	FLORIDA	Doctors Hospital of Sarasota	Sarasota
	Compton Hospital	Compton		Larkin General Hospital	South Miami
	Convalescent Rehabilitation Enterprises, Inc.	Fullerton	GEORGIA	Union General Hospital	Blausville
	Dixon Medical Corp.	San Bernardino			
	Doctors Hospital	San Diego	IDAHO	Restful Manor Hospital	Boise
	Doctors Hospital of Montclair	Montclair			
	El Monte convalescent Hospital	El Monte	MASSACHUSETTS	Healthcare Convalescent Hospital	Beverly
	French Hospital	San Luis Obispo			
	French Medical Clinic, Inc.	San Luis Obispo	MISSOURI	North Kansas City Hospital	N. Kansas City
	Friendship Convalescent Hospital	San Diego			
	Glendora Convalescent Hospital	Glendora	NEVADA	Beverly Enterprises	
	Good Samaritan Hospital of Orange County	Anaheim		Las Vegas Convalescent Hospital	Las Vegas
	Hawthorne Community Medical Group	Hawthorne	NEW HAMPSHIRE	Healthcare Convalescent Hospital	Dover
	Health Care Management of California	Montclair			
	Healthcare Corporation:		TEXAS	Physicians & Surgeons General Hospital	Corpus Christi
	Hanford Convalescent Hospital	Hanford			
	Lyncrest Convalescent Hospital	Lynwood	UTAH	Temple Gardens Convalescent Hospital	Salt Lake City
	Lynwood Convalescent Hospital	Lynwood			
	Newport Villa	Newport Beach	WASHINGTON	Healthcare Corporation	
	Palm Springs Hospital	Palm Springs		Angeles Healthcare, Inc.	Port Angeles
Riverside Hospital	Riverside		Columbia View Hospital	Cathlamet	
Santa Barbara Hospital	Santa Barbara		Delta Healthcare	Snohomish	
Heritage Gardens Convalescent Hospital	Sacramento		Hazeldale Healthcare	Vancouver	
Lodi Community Hospital	Lodi		Pioneer Ridge Healthcare	Ferndale	
Loma Linda Community Hospital	Loma Linda		Valley Healthcare, Inc.	Auburn	
Medical Surgical Centers of America, Inc.	San Diego		Northgate General Hospital	Seattle	
Mobile Medical Industries, Inc.	Los Angeles				
Mountain View Sanitarium	Sylmar				
Mt. Olivette Convalescent Hospital	Sacramento				
National Medical Enterprises (NME)	Los Angeles				
Neuropsychiatry & Health Services, Inc.	Newport Beach				
NMR Investors Fund I Limited Partnership (Robert F. Kennedy Memorial Hospital)	Westchester				

CONTACT INFORMATION

W.M. "Mark" Eddington, President:

MarkEddington@laserlinelease.com

Robert C. Andreasen, Senior Vice President:

BobAndreasen@laserlinelease.com

Devon A. Cottrell, Vice President:

DevonCottrell@laserlinelease.com

Jeffrey L. Cottrell, Legal Counsel:

Legal@laserlinelease.com

LASERLINE LEASE FINANCE CORP.

870 Research Drive, Suite #2

Palm Springs, CA 92262

Phone: (760) 325-0067

Fax: (760) 325-0433

eFax: (760) 406-5994

info@laserlinelease.com

www.laserlinelease.com

